



## INITIAL CONSULTATION REPORT AND QUOTE APPENDIX A

### CLIENT CONTACT

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Name:

Mailing Address:

Email Address:

Phone:

DNA:

Ancestry

23&Me

Other

### INTRODUCTION

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The purpose of this report is to summarize the data and goals for your project. Please review the information in this report carefully and report if any additional information is known at project start or if any of the information should be changed or corrected.

### SUMMARY OF RESEARCH RECCOMENDATIONS

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### GENEALOGIST

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Name:

Email:

Phone: